Link MyChart to Outside Organization

- 1. Instruct patients to log into their MyChart account.
- 2. Click Your Menu.
 3. Choose Link My Accounts.

Your Menu	€
Q Search the menu	
Tinsurance Summary	
🔔 Coverage Details	
E Claims	
🛃 Referrals	
Sharing	
큫 Share My Record	
🥪 Share Everywhere	
C Link My Accounts	Y
🛅 Lucy	

4. To search for an organization, type the organization's name in the **Discover accounts to link** field.

5. Choose the correct organization, click Link account.

Brin	g Your Health Information Together
Dis	cover Linked Accounts
You ca	In now use MyChart to view your health information from other organizations where you and your family have records. See more v
City, st	tate, or organization name
Orga	nizations in your area
^	Froedtert & Medical College of Wisconsin Milwaukee WI
^	Froedtert & Medical College of Wisconsin Mitwaukee Wi Login Required

- 6. Depending if the patient is already set up with a MyChart account:
- a. A confirmation that the organization is linked will display.

b. An option that directs the patient to create an account with that organization on a separate tab.

Discover accounts to link		
	8	
Your search returned 5 results.		
Advocate Aurora He	alth	
	6a Organization linked! This organization is now listed under the Linked Accounts tab.	
Discover accounts to link	P. Ster	
City, state, or organization name	٩	
City, state, or organization name Organizations in your area	٩	
City, state, or organization name Organizations in your area	Q dical College of Wisconsin	66
City, state, or organization name Organizations in your area Creations in Your area Froedtert & Med Milwaukee Wi Login Required	Q dical College of Wisconsin	6b

If a patient is linked, but still needs to activate their account, this is shown on the linked Accounts tab.

7. Click **Activate account** to navigate to the organization on a separate tab.

Bring Yo	ur Health Information Together	
Discover	Linked Accounts	
Your linke	1 accounts	
+0	Advocate Aurora Health Information updated automatically Associated Organizations	7 Activate account
2	Activate your account with this organization so that we can display more of your health information.	
	Terms and Conditions Proxy Disclaimer	

Viewing Linked Accounts

The Link My Accounts activity groups linked Epic and non-Epic organizations by how often they get updated:

1. **Login Required to Update** section shows non-Epic organizations that MyChart cannot get updates automatically. Patients need to click the **Update** button to pull information from these organizations into MyChart.

2. **Updates every 7 days** section shows non-Epic organizations that MyChart gets updates from automatically at regular intervals for as long as the patient gave the organization access when creating the link.

3. **Updates Automatically** section shows Epic organizations that MyChart gets updates from automatically.

Discover Your linked	Linked Accounts				
Login Dogu	irad ta Undata ()				
Your provide	rs may not be able to see this linked information				
four provide	is may not be able to see this linked information.				
EHIR	Riverfront Clinic Information up to date as of January 17, 2022	Update			
	🗹 Remind me to update this account	Unlink			
Updates ev Your provide	rery 7 days (i) rs may not be able to see this linked information.				
**	Desert Cloud Clinic	Update			
Sesert cloud drie	Information up to date as of January 17, 2022	Unlink			
		Onank			
3 Updates Automatically					
	Madison Health	Jump to account			
	Terms and Conditions Proxy Disclaimer				
		Unlink			
1					

4. If the **Remind me to update this account** checkbox is selected, then the patient will get a banner alert.

Bring Your Health Inform	nation Together]
Discover Linked Accounts	(i) Riverfront Clinic requires manual updates. Use the Update button to refresh information.	💭 Update
Your linked accounts		
Login Required to Update (i) Your providers may not be able to see	this linked information.	
Riverfront Clinic		Update
FHIR Remind me to upo	date this account	Unlink

5. The MyChart Home page will also display when a linked organization has new information to view.

